ADVISOR PACT™

PROTECTION ATTENTION COORDINATION TRANSPARENCY

The Advisor PACT Monthly Session™

March 20, 2018

Hosted by Mark Little

How much benefit do you want from today's session?

Are you ready to be here and no place else?

- Max Dixon

This online meeting system technology uses lots of memory & system resources, so please…

- ✓ Close your **email** program
- ✓ Close all **browsers**
- ✓ Close **all programs** on your computer other than this GoToWebinar system

Consider taking this attitude starting right now:

Something discussed today will be a significant positive game-changer for my business
I want to focus so I don't miss it

Your ADVISOR PACT Pledge

PROTECTION

ATTENTION

COORDINATION

TRANSPARENCY

To every Ideal Client

February 20, 2018

ADVISOR PACT

A Financial Advisor

who's ***seriously*** implementing

this system…

…Has lots of questions for us!

(which we encourage, welcome, and enjoy)

- ✓ **If I decide to update my website do you have any advice? What are the do’s & don'ts for a Financial Advisor’s website?**

- ✓ **I’m loving the monthly modules you send me. We’re implementing as fast as we can. What would you say is the most unique aspect of The Advisor PACT™ business model?**

You can describe what
differentiates
this business model
with just 3 words

Unsolicited Client Referrals

Unsolicited Client Referrals

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The Monthly Project™

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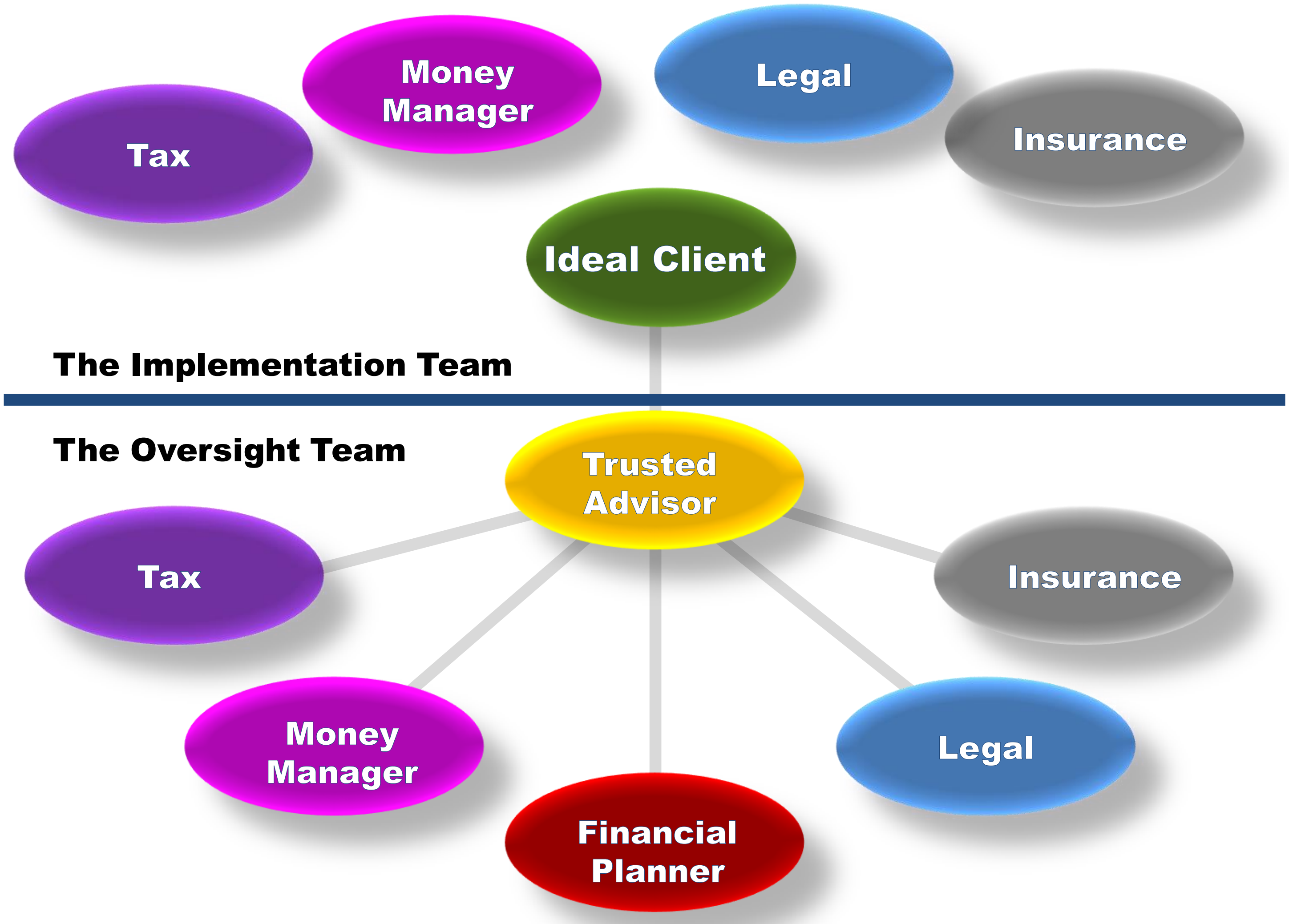

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Money Manager
Legal
Insurance
Ideal Client
The Implementation Team
The Oversight Team
Trusted Advisor
Tax
Insurance
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Legal
Financial Planner

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The Ideal Advisor Profile for The Advisor P.A.C.T. Monthly Program™

This program is best suited for a financial advisor who,

- ✓ Likes the idea of doing a "whole lot more" for a "whole lot fewer" Ideal Clients who pay significantly higher compensation for the unprecedented level of services provided.
- ✓ Is committed to implementing Truly Comprehensive Financial Services™ at some point in the future, and as quickly as possible.
- ✓ Recognizes the wisdom of delivering Comprehensive Financial Services through a skilled team of Subject Matter Experts (Tax, financial planning, tax, estate planning, & insurance)... rather than serving as a one-man-band.
- ✓ Is willing to make the effort to implement this new business model to fill the gap in the marketplace created by financial advisors, and a financial services industry, unable or unwilling to provide Ideal Clients the Comprehensive Financial Services they desire.